Family Financial Partners
GROWING WEALTH, FOR GENERATIONS

Retirement Planning

Over the years, we have found that many people wait until the eleventh hour before beginning to construct a retirement plan.

In fact, many of our retired clients have remarked that they wish they had met us twenty years earlier!

We believe that it is never too early to begin planning for your retirement.

Whether you just landed your first job, recently got married, had your last child graduate from college, sold your business or were just told your service was no longer needed, and have been encouraged to take an early retirement; it is never too soon to plan.

As part of our planning process our team will proactively work with you to develop an individualized financial plan. Your unique plan will offer professional solutions to address your concerns and goals. We will help you integrate your plan with legal advice, tax accounting, insurance protection, and customized asset management, which is not typically a do-it-yourself endeavor.

As good as we believe we are at planning, we know that your interaction with our team is the most important thing most new client families are concerned about.

Family Financial Partners will ...

- Not waste your time.
- Always have a purpose for meeting.
- Take your calls.
- Contact you to schedule periodic meetings.
- Listen to you.
- Identify your goals.
- Recognize your family's priorities.
- Provide you with solutions.
- Hold you accountable.
- Monitor your progress towards your goals.
- Provide you with a straightforward financial summary.
- Be forthright.
- **Simplify your life.**

* *Family Financial Partners does not provide legal, accounting, or tax advice, but we do coordinate our services and work together with our clients' professional advisors. Please consult your own professional legal, accounting, and tax advisors for information specific to your situation. We can also provide referrals.*

FamilyFinancialPartners.com
1792 Alysheba Way, Suite 201 | Lexington, Kentucky 40509 | p. 859.219.1006 | f. 859.219.1012