



“... we welcome your family to ours.”

Dear friend,

Our family at Family Financial Partners would like to express our appreciation and pleasure in your choice to work with our team. We look forward to our new relationship and we welcome your family to ours.

When questions arise please do not hesitate to contact our office; we would be glad to assist you. When your family or financial picture changes, be sure to let us know as your financial plan may change accordingly. As we do work as a team, please remember to let the first person you talk with know how we can help you.

Throughout the year we hold a variety of events, unless otherwise specified, these events are purely social in nature. We will keep you informed about upcoming events through our Monthly Newsletter. We would love for you and your family to attend so we can get to know your family even better. If you ever see an event you have an interest in attending, please call or e-mail us to RSVP.

If you would like to refer a family, friend, coworker, or business partner similar to yourself, all we ask is that you provide their name, state of residence, phone number, and e-mail address so that we can contact them and offer them our monthly Newsletter. Please don't keep us a secret!

Again, we appreciate your trust and desire to work with us. We look forward to collaborating with you in the coming months and years in an effort to help you accomplish your financial goals.

Planning for you and yours,

A handwritten signature in black ink, appearing to read 'David E. Smyth', is positioned above the printed name.

David E. Smyth
Senior Partner

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